

Courtlandt1031

INSTRUCTIONS: Please fill out this document and fax to 949-251-6911. Alternately, you can scan and email it to investorrelations@courtlandtgroup.com. Leave any section blank if you do not have the information available.

Complimentary Investment Property Analysis *(One property per page please)*

Your Name: _____ Phone: _____

Property Address: _____

Name on Title: _____

Purchase Price: _____ Year Purchased: _____ Number of Units: _____

Estimated Value: _____ Approx. Debt: _____ Rate: _____

<u>Number of Units</u>	<u>Unit Mix</u>	<u>Square Footage</u>	<u>Current Rents</u>	<u>Vacant</u>
_____	____ Bed ____ Bath	_____	_____	_____
_____	____ Bed ____ Bath	_____	_____	_____
_____	____ Bed ____ Bath	_____	_____	_____
_____	____ Bed ____ Bath	_____	_____	_____

Gross Scheduled Income: \$ _____ monthly or \$ _____ annually

Debt Service/Loan Payment: \$ _____ monthly or \$ _____ annually

Estimated Operating Expenses: \$ _____ monthly or \$ _____ annually
(Not including debt service)

Net Operating Income: \$ _____ monthly or \$ _____ annually

Property taxes included are in: Operating Expenses or Debt Service

Condition of: Roof _____ Plumbing _____ Electrical _____

Recent Capital Improvements: _____

Characteristics Unique to Property: *(i.e. location, unit size, fireplace, view, pool, A/C, parking)* _____

_____ *(Use back side if necessary)*

Considering a 1031 Exchange? No Yes If yes, what type of replacement property? _____

When are you thinking of taking the property to market? *(Please check one)*

Now In 1-2 months In 3-6 months In 6-12 months In 12+ months